

Letter of Intent

Creating a Jewish legacy confirms my commitment to support the Jewish organizations that have been important in my life and will ensure their strength for future generations.



THE JEWISH
COMMUNITY
FOUNDATION
OF MONTREAL

Where smart philanthropy starts



LIFE &
LEGACY
Assuring JEWISH TOMORROWS

A program of the HAROLD GRINSPOON FOUNDATION

Part 1 of 6

Name(s) Birthdate(s)

Address

City Province Postal Code

Phone Email

Part 2 of 6

- I/we have already included a legacy gift for the Jewish community in my/our estate plan.
- I/we shall make a provision in my/our estate plan within the next 3 6 9 12 months (please circle one).

Part 3 of 6

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of our community.

I/we wish to share my/our legacy with the following organization(s):

- | | |
|---|--|
| <input type="checkbox"/> Auberge Shalom pour femmes | <input type="checkbox"/> Shaar Hashomayim Congregation |
| <input type="checkbox"/> Beth Tikvah Congregation | <input type="checkbox"/> Shaare Zedek Congregation |
| <input type="checkbox"/> Camp B'nai Brith of Montreal | <input type="checkbox"/> Shaare Zion Congregation |
| <input type="checkbox"/> Dorshei Emet Congregation | <input type="checkbox"/> Sylvan Adams YM-YWHA |
| <input type="checkbox"/> École Akiva School | <input type="checkbox"/> Temple Emanu-El-Beth Sholom |
| <input type="checkbox"/> Friendship Circle | <input type="checkbox"/> The Segal Centre for Performing Arts |
| <input type="checkbox"/> Hebrew Foundation School | <input type="checkbox"/> Federation CJA |
| <input type="checkbox"/> Jewish Public Library | <input type="checkbox"/> Other organizations: <input type="text"/> |
| <input type="checkbox"/> Les Écoles Azrieli Schools
Talmud Torah Herzliah | <input type="text"/> |

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Part 4 of 6

Please identify the vehicle(s) through which you plan to create your legacy gift (check all that apply):

- | | |
|---|--|
| <input type="checkbox"/> Gift in Will | <input type="checkbox"/> Cash |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Assets: Stocks, Real Estate, etc. |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other (please specify) _____ |

Part 5 of 6 - optional

My/our commitment will be \$ _____ made through the vehicle(s) denoted above.

OR

My/our commitment will be _____ % of my/our estate or life insurance policy (as denoted above).

I/we estimate it has a value of \$ _____.

Part 6 of 6

To encourage others to make commitments to the future, I/we permit my/our name(s) to be listed with other donors. Please rest assured that the amount of your gift(s) will remain strictly confidential.

Name(s) as it is to be printed in listing: _____

I/we wish to remain anonymous at this time.

Donor Signature _____ Date _____

Donor Signature _____ Date _____

I/we understand that this legacy gift will be placed into a permanent endowment fund held by the Jewish Community Foundation of Montreal on behalf of the organization(s) selected on the previous page.

I/we understand that my/our commitment is not a legal obligation and can be changed at my/our discretion.