



- Understanding and Accessing Your Own "Why"
- The Generosity Portfolio, The Financial Portfolio, & Mindful Money Archetypes
- Our Goal: Build Your Story
- The Mechanics of Your Perfect Story
- Your Next Steps...



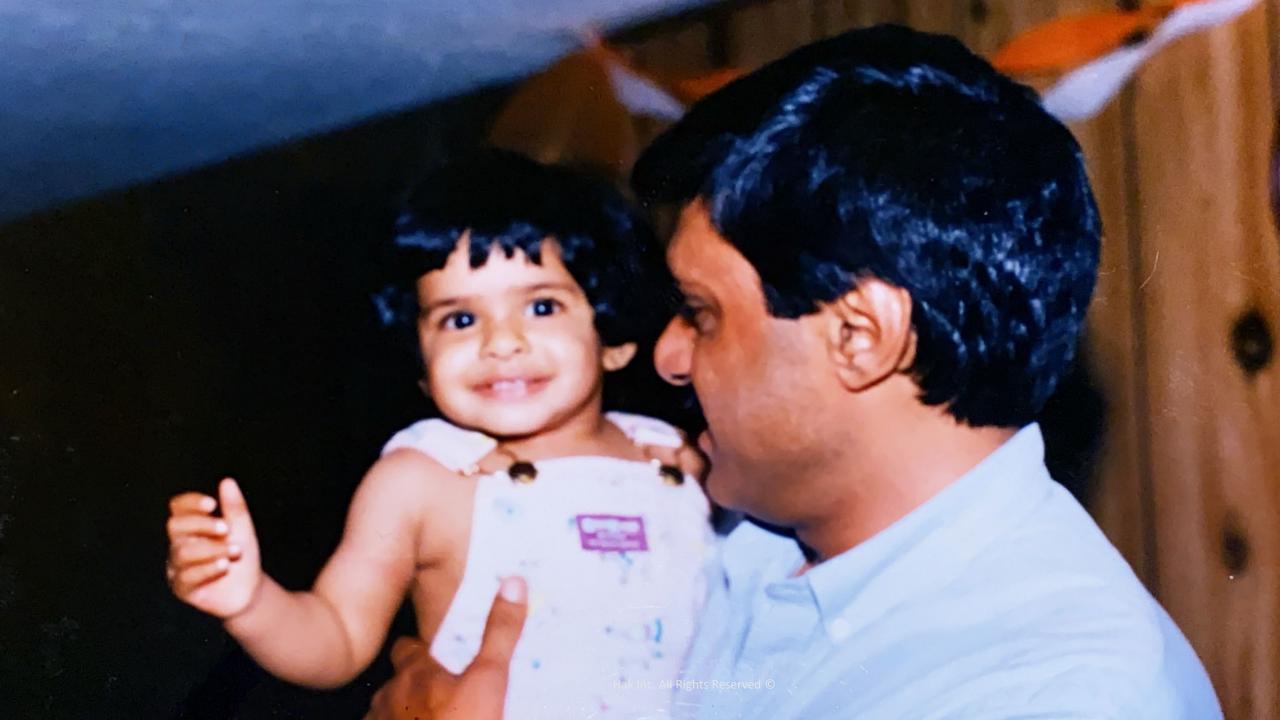


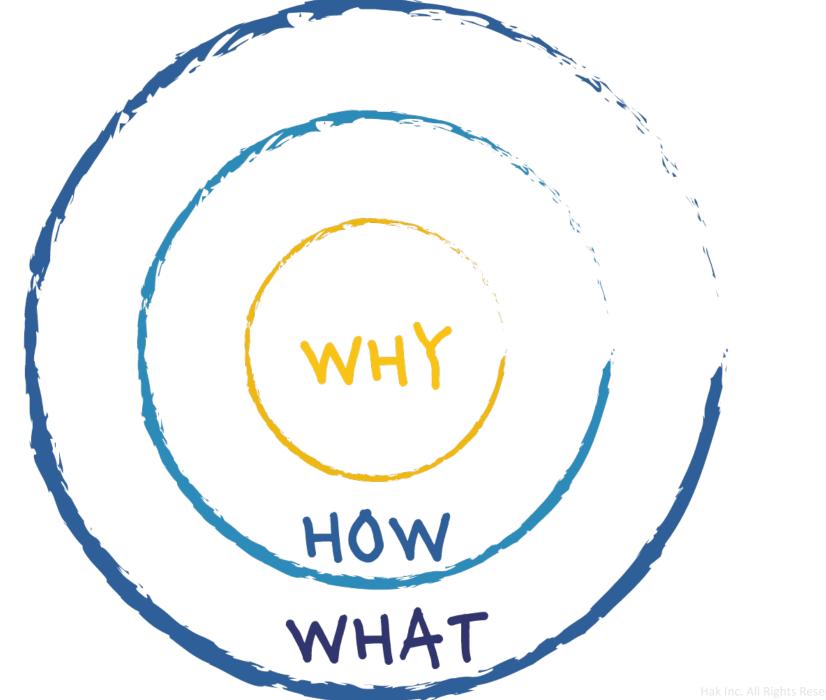


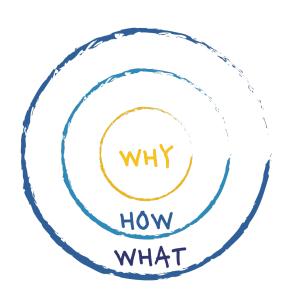












What is ONE word that describes your WHY?

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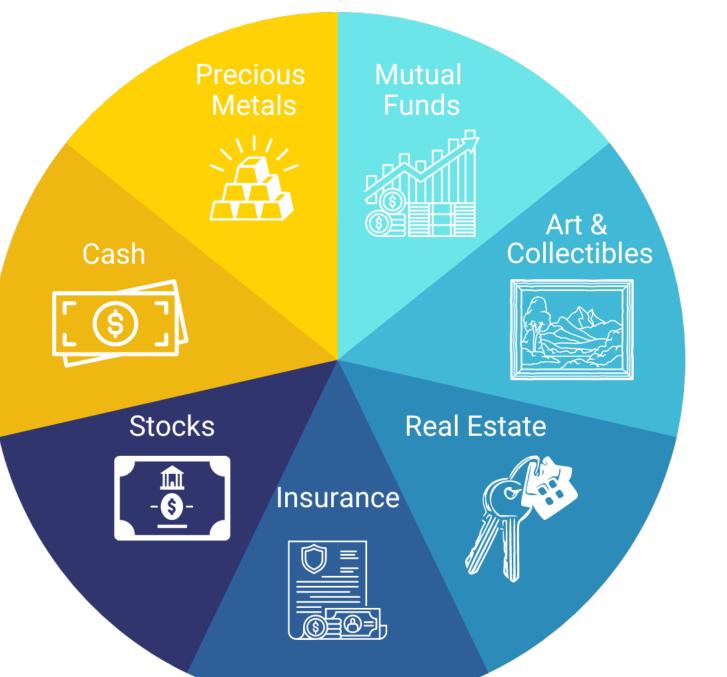


What is ONE word that describes your WHY?





A Donor's Generosity Portfolio



A Donor's Financial Portfolio

The Mayerick is a risk-taker and are used to pushing limits. Entrepreneurs are often

The Connector: People and connection are the most important thing to them, and they use money in the name



The Romantic loves spending money on themselves and others because it makes them feel good. Budgeting feels restrictive.

> The Ruler is invested in making money and working hard to do so: thriving on innovation and

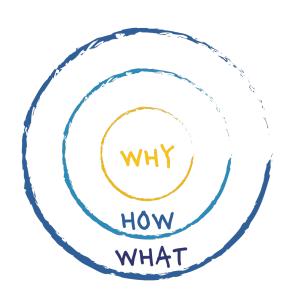
Mindful Money Archetypes

and spend on others, and it is important for them to show they care through spending. They are committed to others and want them to thrive.



The Accumulator loves to create safe financial stability for themselves. They will deny materialism and aim for long term goals.

The Innocent may be overwhelmed by money. They will look to others to manage it for them as they do not want to deal with it.



Which Money Archetype Are You?

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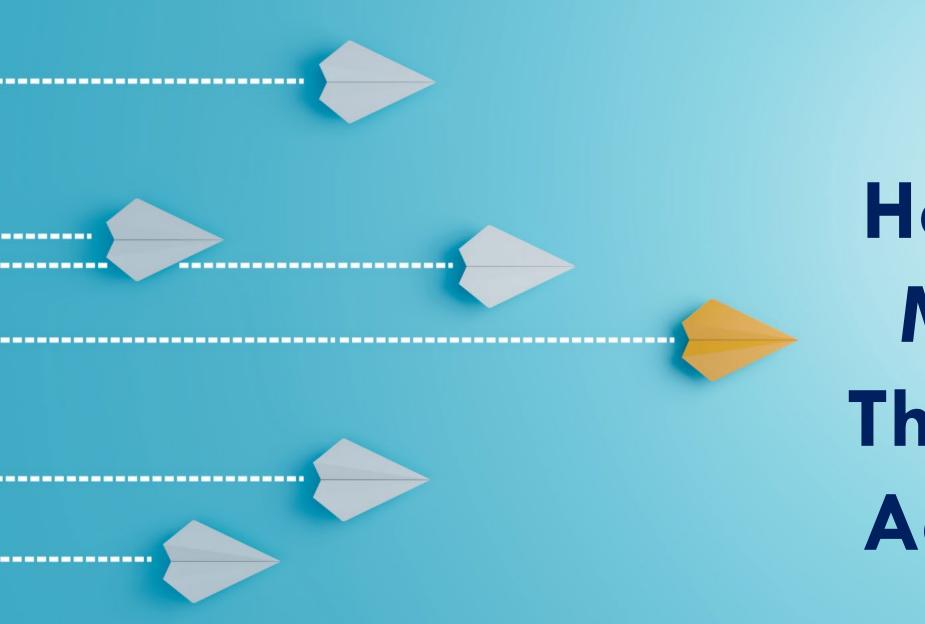
Which Money Archetype Do You Identify With?









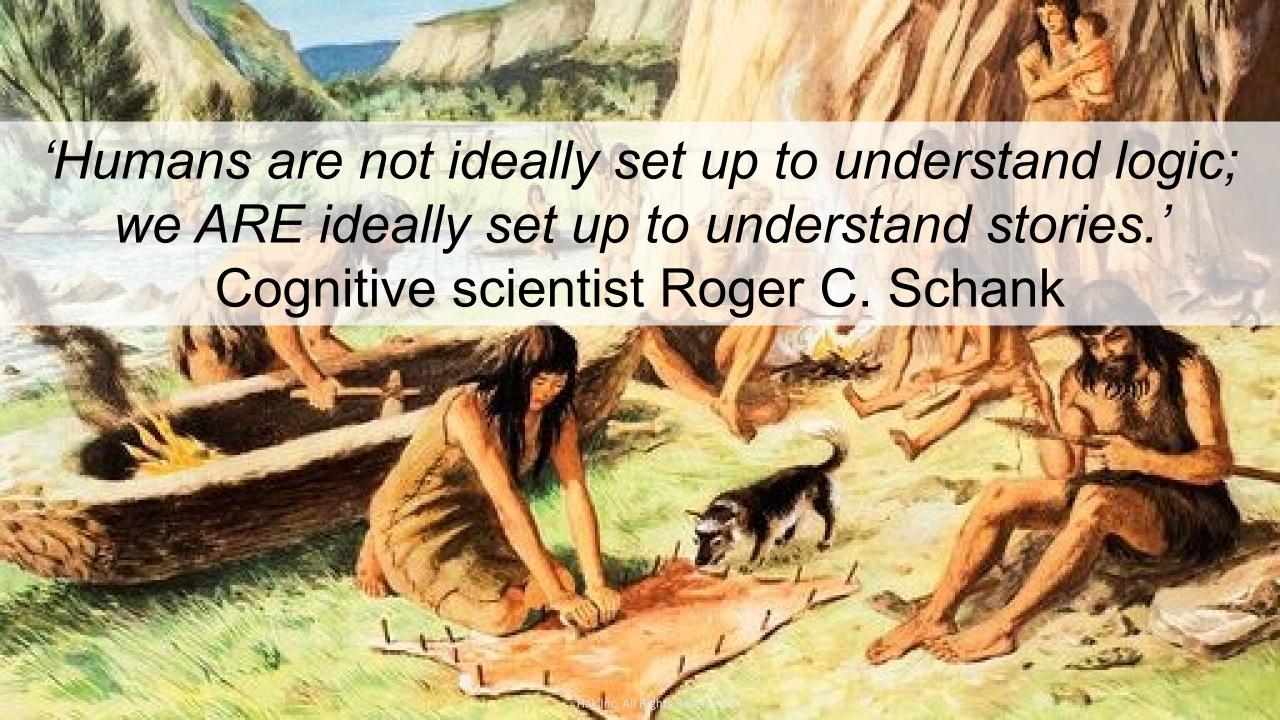


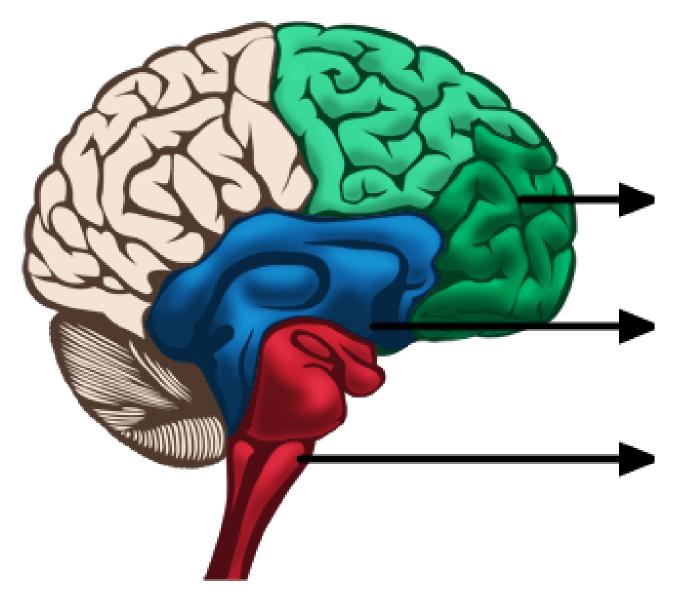
How To Move Them To Action?

Your Donors & Story Telling

The Human Brain.







Executive State

Prefrontal Lobes

What can I learn from this?

Emotional State

Limbic System

Am I loved?

Survival State

Brain Stem

Am I Safe?





In Your Workbook...

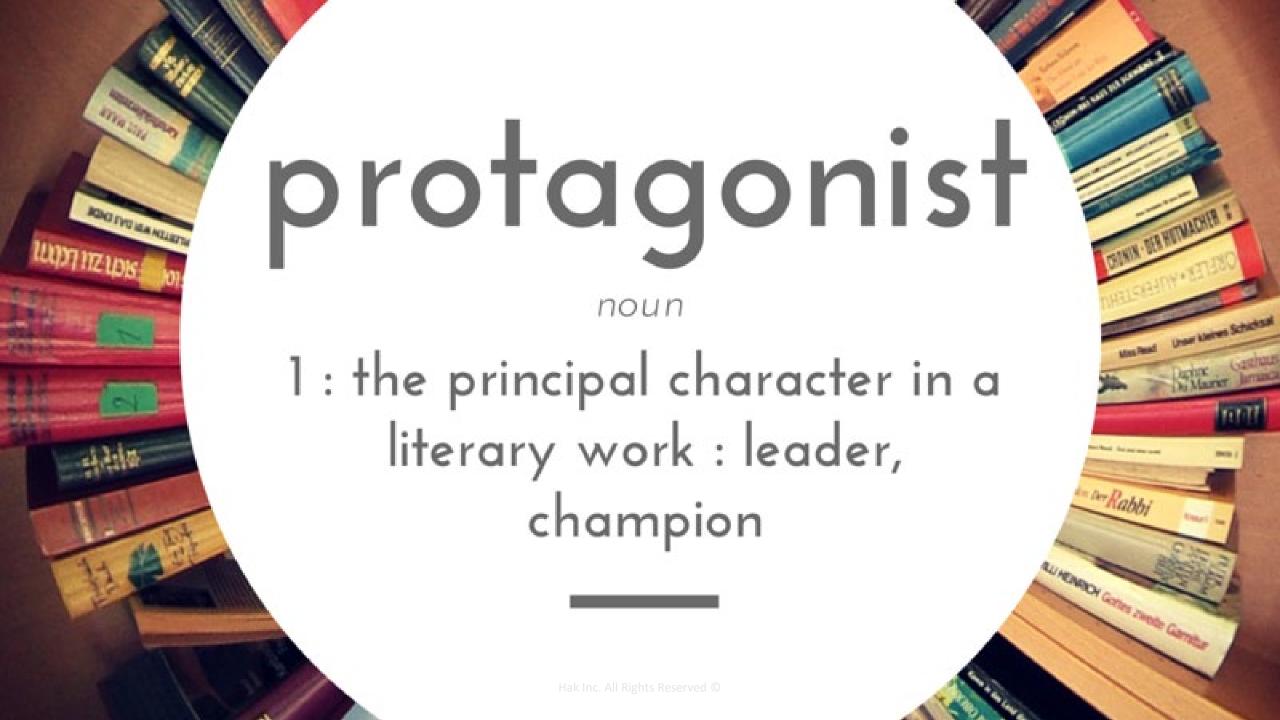
1. What is the **ONE ACTION** you want someone to take after hearing this story?

2. What are the 3 FEELINGS you want to evoke?

Empathy
Optimism
Secure
Thoughtful
Anger
Determined
Confusion

Your Perfect Story In 7 Steps Hak Inc. All Rights Reserved ©





Key Questions

1. Who Is My Audience?

- a. Charity Professionals
- b. Donors
- c. Clients

2. What protagonist will my audience most identify with?

- a. Where have I been a leader?
- b. Where have I been a champion?
- c. Where have I been a hero?
- d. Where have I overcome the odds?





Her eyes become your eyes. Her journey becomes yours.

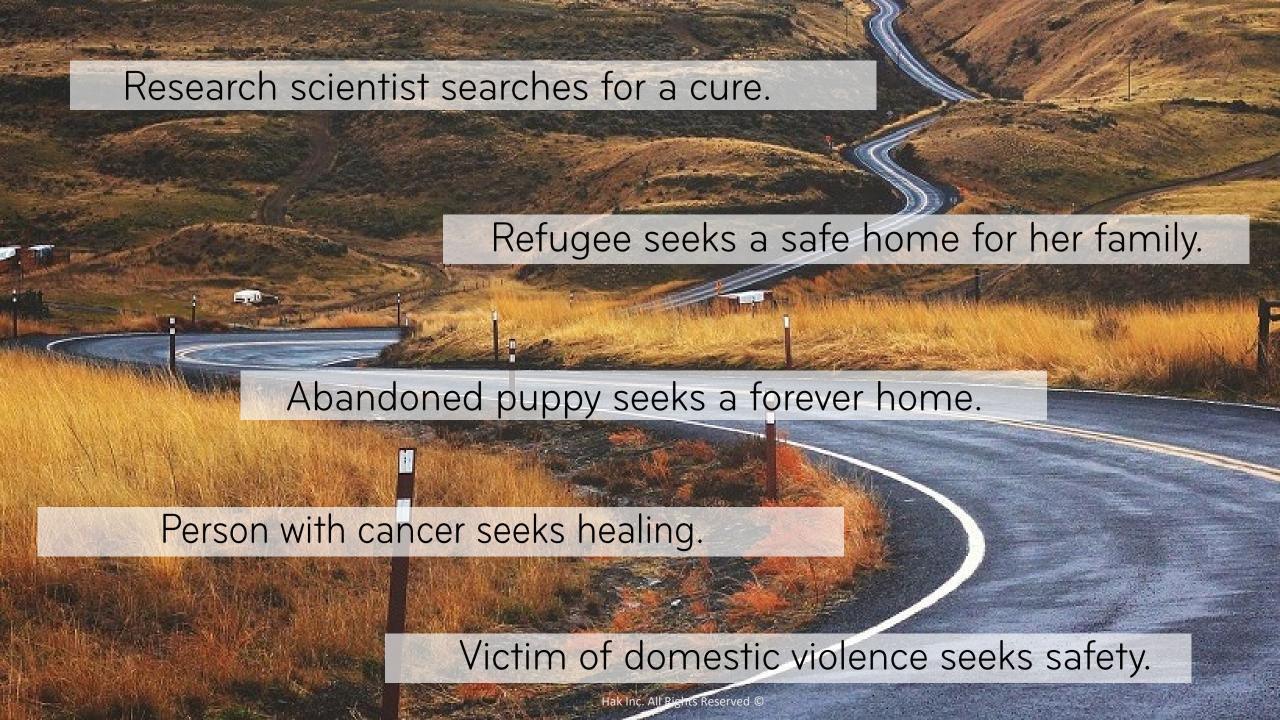


2. Cast of Characters













Cast of Characters 1. Protagonist 3. Journey 4. The Obstacle



The obstacle will work in opposition to the protagonist search or journey.

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Important!

- A Journey is the movement of the protagonist.
- There should always be a villain or an obstacle for the protagonist to combat.
- Tension in the story creates intrigue, connection, and momentum.





Cast of Characters The Nemesis Protagonist Journey က<u>်</u> 5. Emotions & Senses

Happy Fear

Sad







Anger



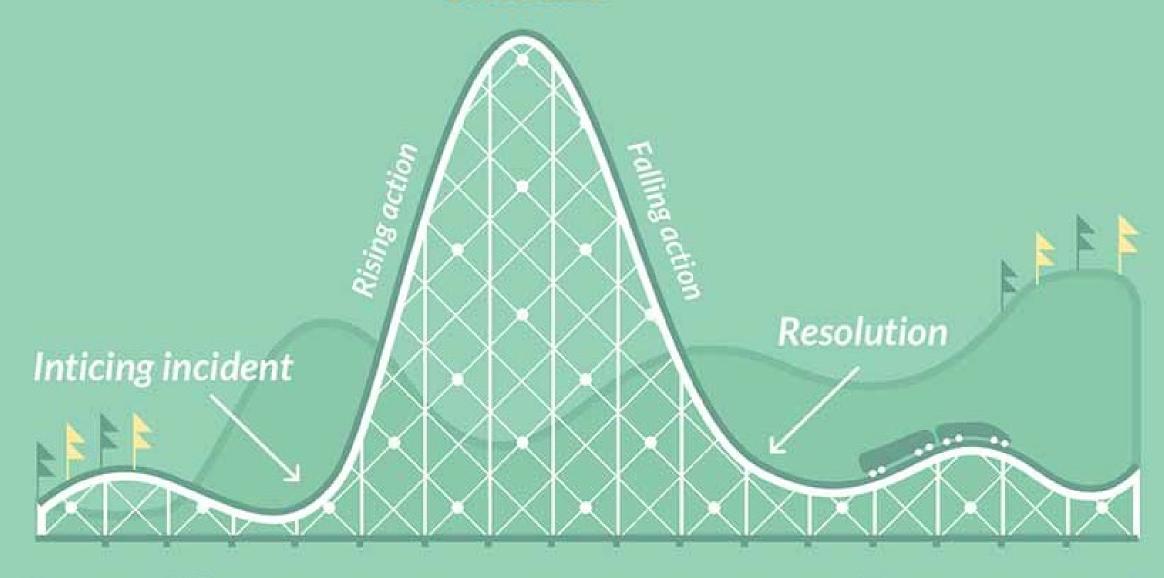
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5. Emotions & Senses Cast of Characters The Nemesis 1. Protagonist 3. Journey 6. The Magic Moment

Climax!



Exposition

Denouement

5. Emotions & Senses 2. Cast of Characters The Nemesis . Protagonist 6. Magic Mo 3. Journey The Resolution













The story is a machine for empathy. In contrast to logic or reason, a story is about emotion that gets staged over a sequence of moments, so you empathize with the characters without really thinking about it too much. It is a really powerful tool for imagining yourself in other people's situations.

- IRA GLASS, THIS AMERICAN LIFE









5. Emotions & Senses Cast of Characters The Resolution The Nemesis Protagonist 6. Magic Mo 3. Journey Your Perfect Story







